



## STARA PLANINA HOLD PLC

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### CURRENT FINANCIAL RESULTS and FORECAST

Stara Planina Hold AD announces current financial results (on consolidated basis) and the financial results of the most significant enterprises in Holding's portfolio on November 2017 and projected sales for December 2017 (in thousand BGN).

| <b>Sales</b>                          | <i>M11.2017</i> | <i>Cumulative</i> | <i>Change</i> |
|---------------------------------------|-----------------|-------------------|---------------|
| Stara Planina Hold Plc - consolidated | <b>20884</b>    | <b>201981</b>     | <b>15.45%</b> |
| M+S Hydraulic Plc                     | <b>11007</b>    | <b>103611</b>     | <b>18.08%</b> |
| Hydraulic Elements & Systems Plc      | <b>5214</b>     | <b>51681</b>      | <b>20.02%</b> |
| Elhim-Iskra Plc                       | <b>3543</b>     | <b>31994</b>      | <b>3.76%</b>  |
| Bulgarian Rose Plc                    | <b>383</b>      | <b>6036</b>       | <b>-7.82%</b> |

| <b>Gross Profit (EBT)</b>        | <i>M11.2017</i> | <i>Cumulative</i> |
|----------------------------------|-----------------|-------------------|
| M+S Hydraulic Plc                | <b>1411</b>     | <b>16622</b>      |
| Hydraulic Elements & Systems Plc | <b>619</b>      | <b>5463</b>       |
| Elhim-Iskra Plc                  | <b>31</b>       | <b>550</b>        |
| Bulgarian Rose Plc               | <b>32</b>       | <b>611</b>        |

| <b>Projected sales</b>                | <i>M12.2017</i> | <i>Cumulative</i> | <i>Change</i> |
|---------------------------------------|-----------------|-------------------|---------------|
| Stara Planina Hold Plc - consolidated | <b>13901</b>    | <b>215882</b>     | <b>15.19%</b> |
| M+S Hydraulic Plc                     | <b>6780</b>     | <b>110391</b>     | <b>18.03%</b> |
| Hydraulic Elements & Systems Plc      | <b>3182</b>     | <b>54863</b>      | <b>19.32%</b> |
| Elhim-Iskra Plc                       | <b>2569</b>     | <b>34563</b>      | <b>3.35%</b>  |
| Bulgarian Rose Plc                    | <b>456</b>      | <b>6492</b>       | <b>-6.50%</b> |

\* *Cumulative – from the beginning of the year.*

\*\* *Change – compared with same period previous year.*

\*\* *M+C Hydraulic announces unconsolidated data.*

Stara Planina Hold Plc

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IRD

This document contains information about the possibilities of meeting published estimates, as well as forecast for future periods along with data which constitute inside information pursuant to art. 7 of Regulation (EU) No 596/2014 on market abuse. This information is likely to have a significant effect on the prices of the shares issued by the company.